

Building Blocks for Tax – The Next Digital Transformation

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The Entire Building Blocks for Tax Series

2020	
25 Nov 2020	Compliance Tracker + R7VAT
2021	
Jan 2021	Compliance Tracker + OneraX
Jan 2021	SasViya / Connector / Source Tier
Feb 2021	Four-Q + 3x3x3
Feb 2021	TPGenie / Connector / Source Tier
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Apr 2021	Compliance in control, a traffic light configuration

Data Process

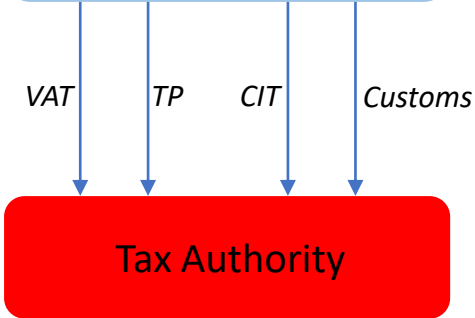
Data is the fuel of the digital transformation, but it is meaningless without an organisation around it. What does that organization around data look like?

Sources of data, i.e. SAP, Xero, other ERP systems

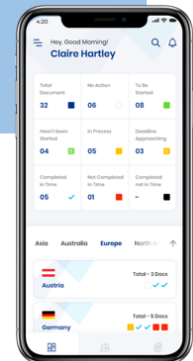


Process & Communication tools, i.e. Office, Google Suite

Digital mailbox to tax authority, i.e. Vizor



Applications, i.e. Compliance Tracker, TP genie, R7VAT, other tax & legal tools



Recognize the Issue – How is your organization doing?

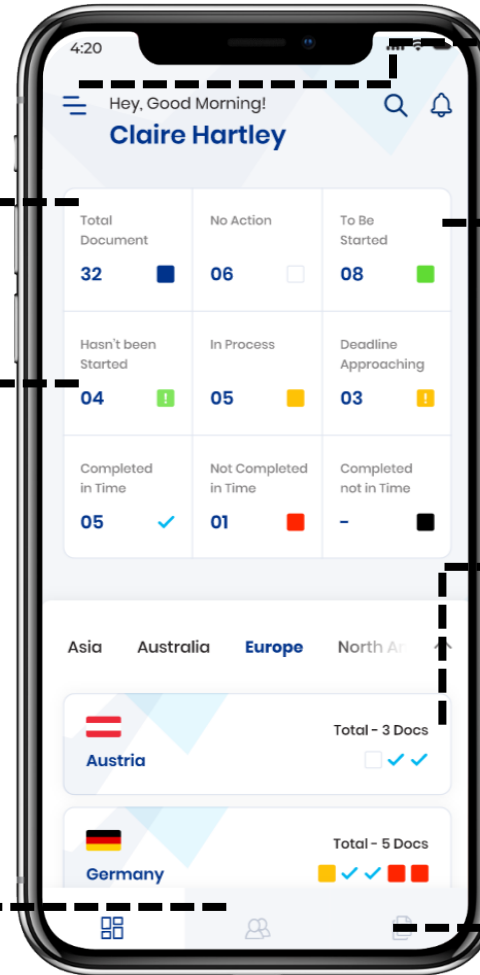
- What platform does OneraX you use for consolidation?
- Which SAP system release does your solution work with? Can this be used on old SAP systems or Simple Finance on Hana Database?
- Are You Tracking Your Tax Compliance Progress in SAP?
- Is Your team Still Relying on Spreadsheets to Update Your Compliance Information?
- Are You in Need of a Tool That Generates Accurate and Reliable Analytical Tax Insights?

Various Ways to Connect with the Aeolus Compliance Tracker

- **Status Update of Document (trigger: update status of the documents/deadlines)**

- **Deadline / Document Creation (trigger: creation of deadlines/documents)**

- **Employee Allocation (trigger: assign documents to specific employees)**



Support / Help API (trigger: create support / help tickets)

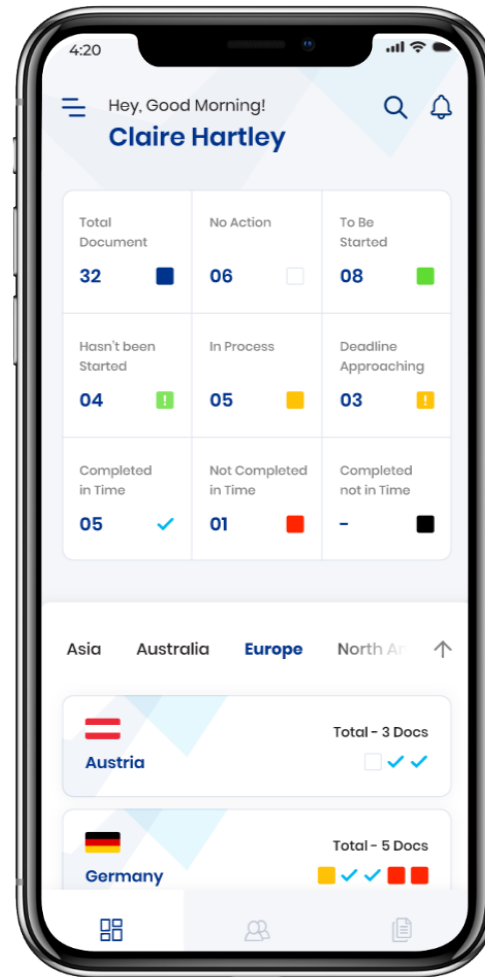
Calendar Integration (trigger: integrate with other calendars)

Document Attachment (trigger: office 365 documents can be attached to a specific Document/Deadline)

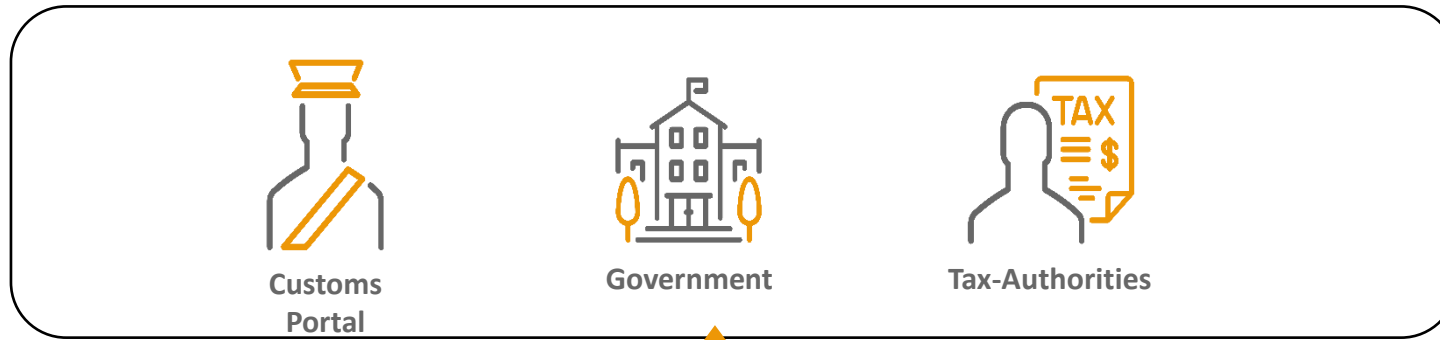
Document / Deadline History & Details (trigger: provide due date, assigned users as well as status history to external tools for reporting)

Aeolus Compliance Tracker App, an example of a Building Block

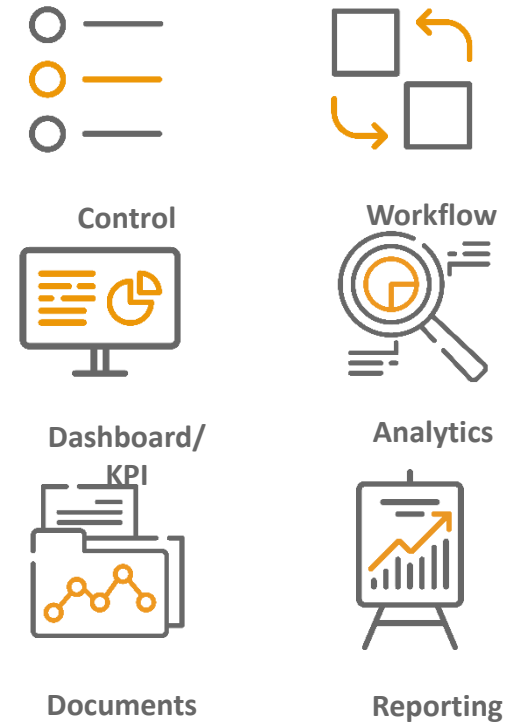
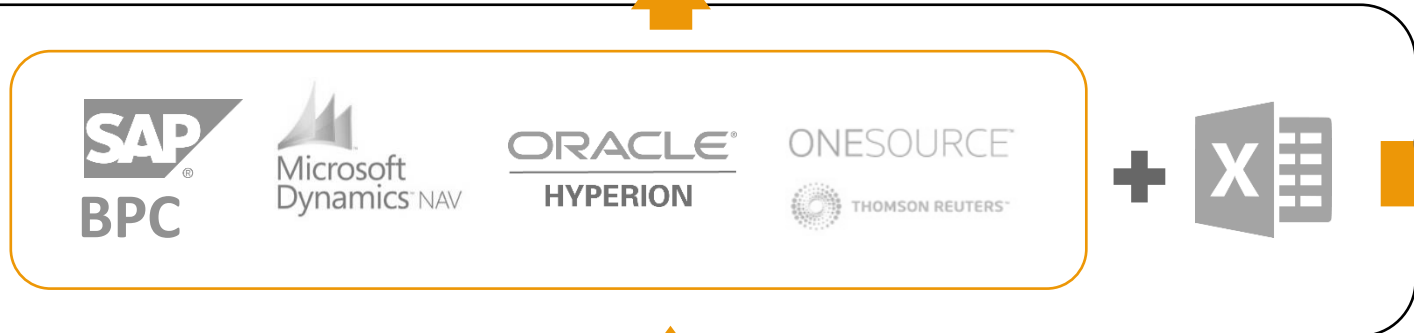
<https://xd.adobe.com/view/53388722-d676-4411-7468-79b3d3d04d4f-2509/>



Common Outdated Situation



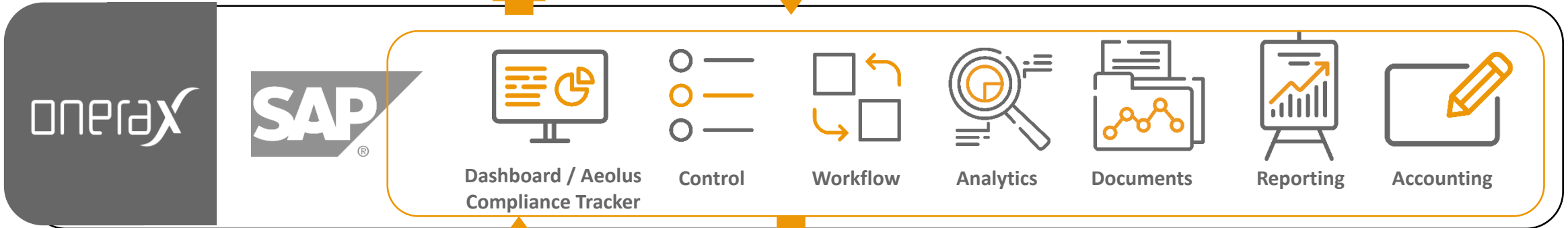
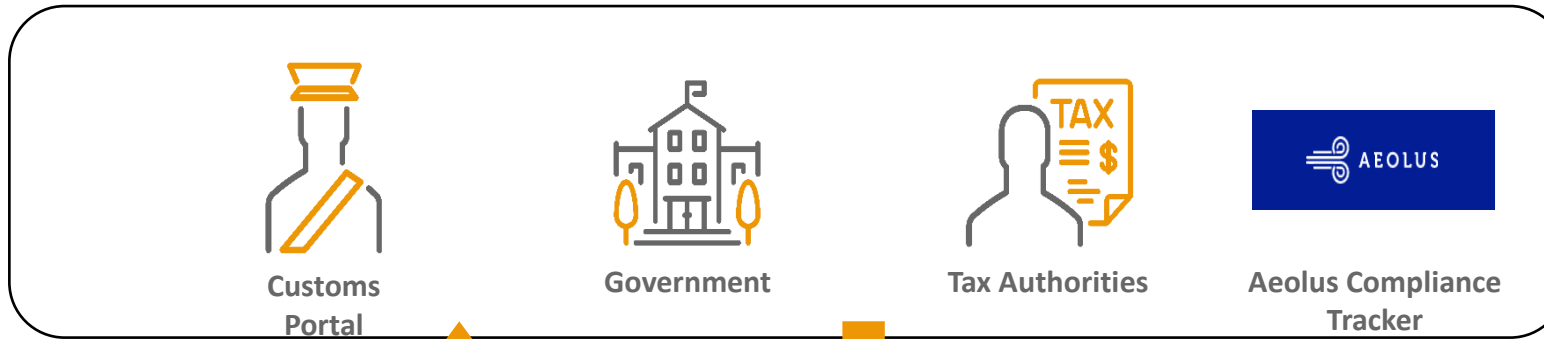
CONSOLIDATION



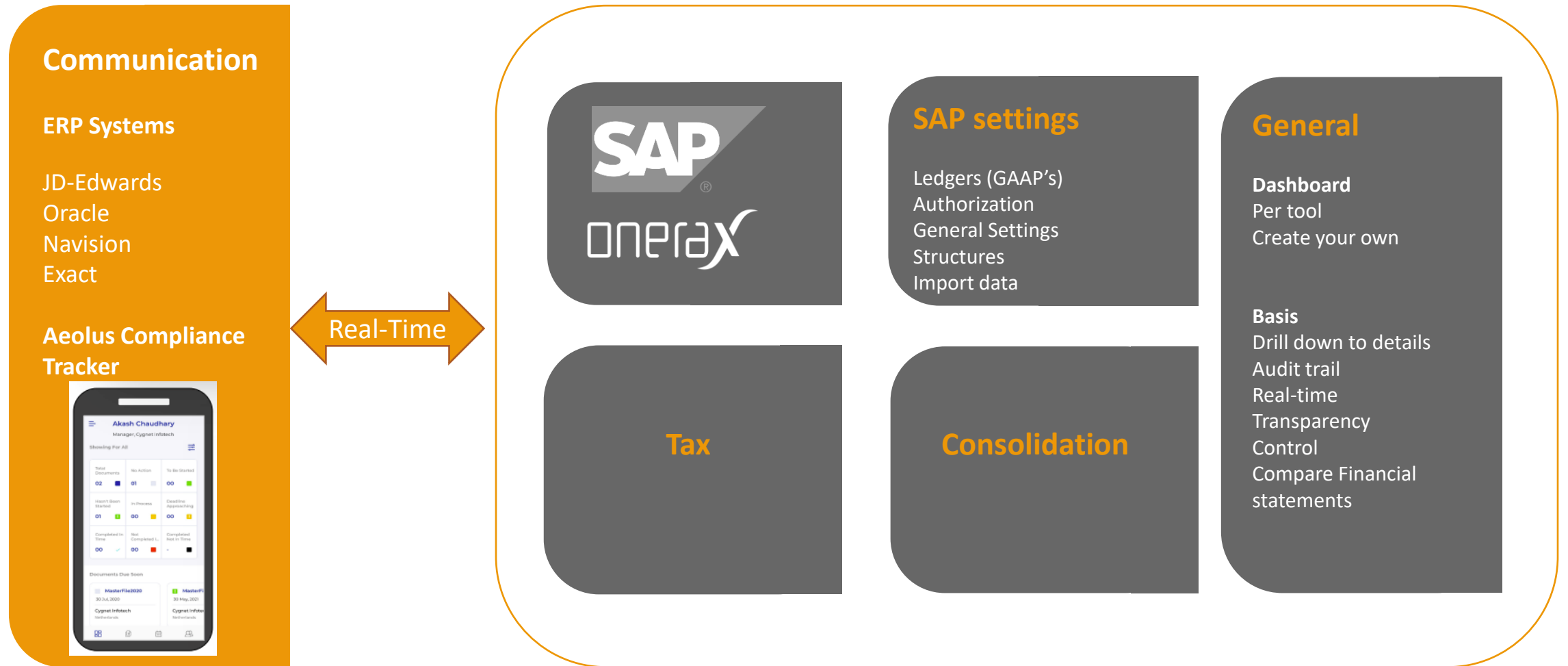
SYSTEMS OF RECORD



Best-Practice Solution

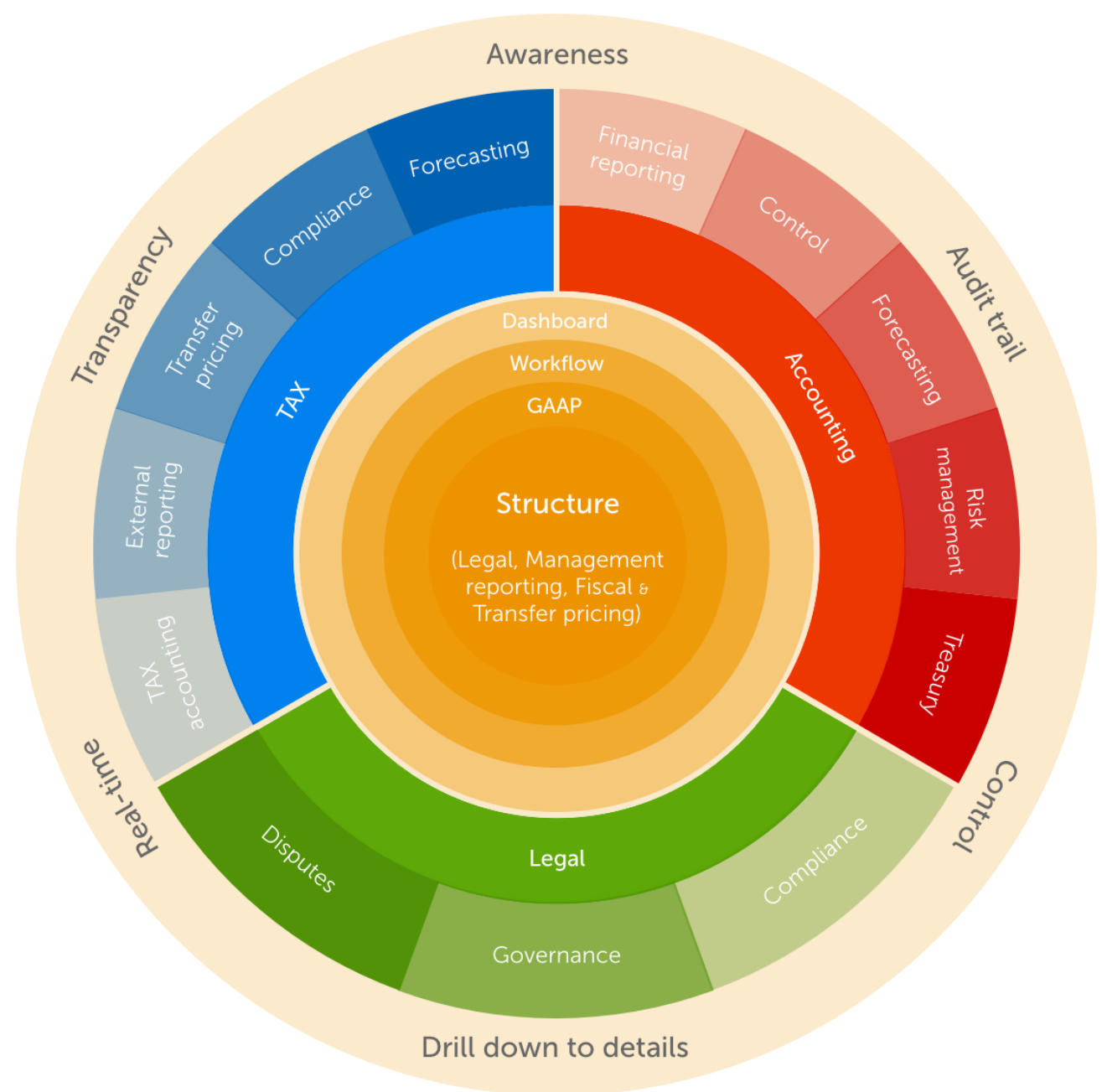


OneraX - A Building Block Killing Spreadsheets



OneraX – productwheel

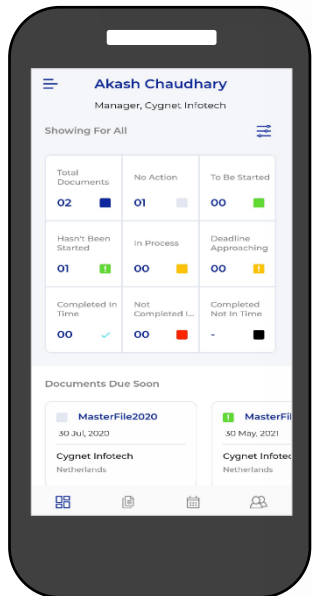
+ video tape webinar



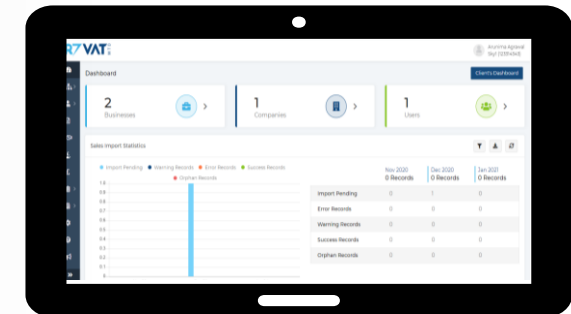
Aeolus Compliance Tracker and OneraX

**Aeolus
Compliance
Tracker**

SAP incl. OneraX



- ← Creates documents automatically
- ← Automatic allocation of C & I users based on hierarchy
- ← Automatic status update
- ← Final return summary in attachments
- ← Seek manager approval for filing returns
- ← Native Calendar synchronization
- ← Workflow status update
- Approval of manager(s) for return filing



Where are you now? Where are you going?

TPA Global

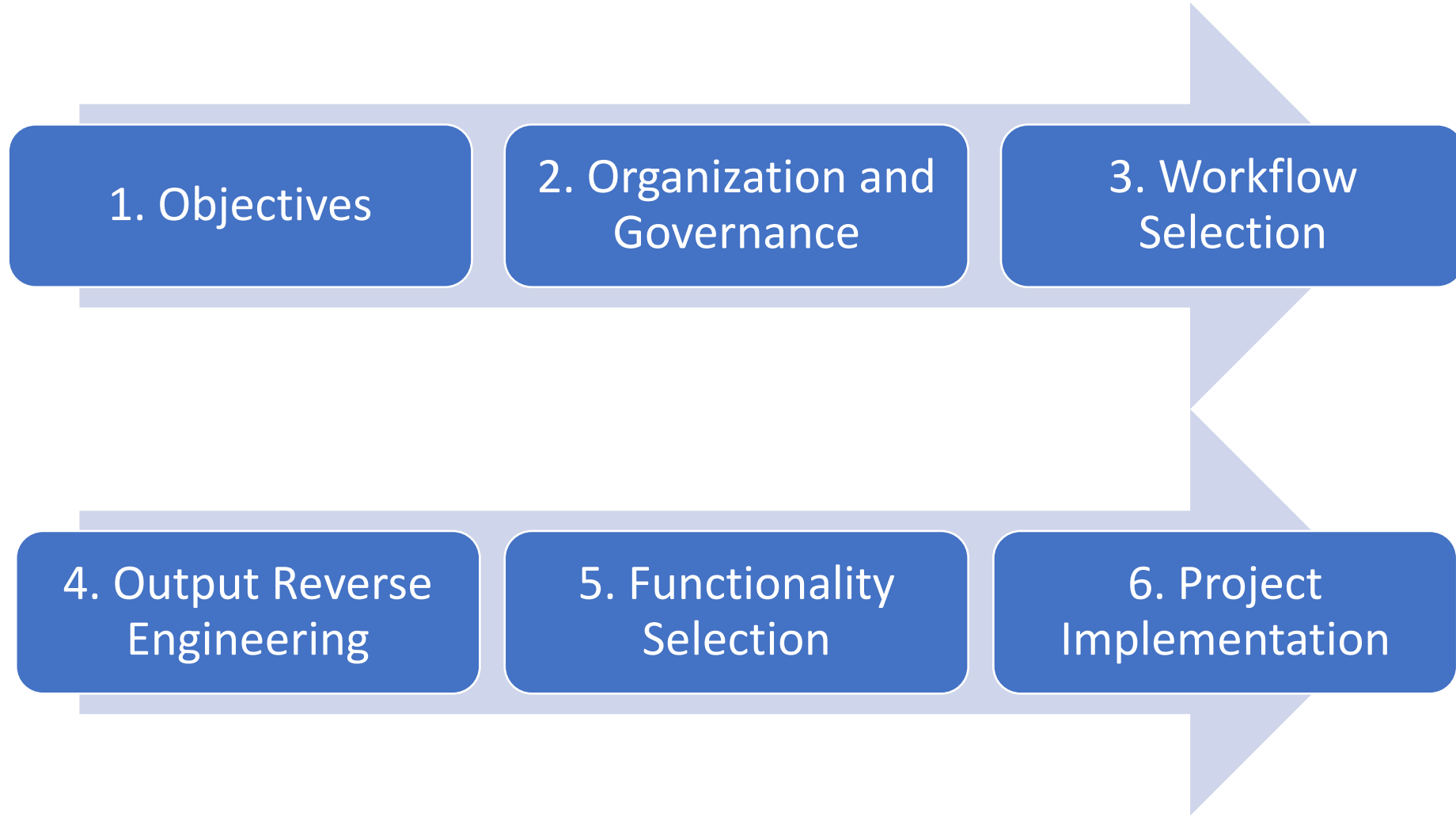
Tax Technology Journey

By inspiring people, structuring your tax workflows and subsequently selecting the appropriate technology, TPA through this journey with 'clickable topics' challenges you.

- 1 FOLLOW A UX DAY FOR TAX PROFESSIONALS**
In the future our daily tasks as a tax professional will be to
 1. assess data
 2. feed data into software, and
 3. get fit for purposes output.
- 2 VISIT TAX TECHNOLOGY PLAYBOOKS**
Through the playbooks, we:
 1. address the 'why on tax + technology' to develop your own tax technology roadmap or
 2. how to drive efficiencies by embracing an automated compliance factory, or to
 3. replace the tax risk management by tax data analytics.
- 3 PERFORM DATA ANALYTICS**
The concept of 'tax data architecture', 'tax data management' and 'tax data analytics' are being captured in a series of 11 taped soundbites.
- 4 USE BUILDING BLOCKS FOR TAX**
Now you know why, what and how the tax landscape starts changing your own roles. TPA is providing you with a webinar series on 'building blocks for tax software', where each webinar connects one software type with another type through the use of connectors or so-called APIs.
- 5 READ ABOUT THE FUTURE OF TAX IN 2025**
All of the above leads to a total score of being able to deliver 'turnkey projects on tax technology'. Such BPOs on tax will become the new 'tax engine' of most companies dealing with international tax and its digital complexities imposed by tax authorities.
- 6 CHECK ON YOUR MAIN TAX TECHNOLOGY CHALLENGES**
After your journey, what would be your own top 25 challenges for your in-house tax workflows. Use this checklist.

Transforming the World of Tax www.tpa-global.com

Tax Technology Roadmap



The other episodes

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Thank you! Please contact Krithika Sivakumar, head of Tax Technology at TPA Global, if you want to have a personal discussion about your digital transformation Roadmap or anything else related k.sivakumar@tpa-global.com

Our global network covers over 5,000 professionals who enable us to deliver scalable solutions in the area of tax & legal, digital transformation, running a compliance factory and effectively dealing with dispute resolution.

To ensure the highest quality and seamless service provision, thereby meeting international standards and regulations, a global team of dedicated professionals and specialists is a key and determining factor.

Through linking three ecosystems: Tax, Transfer Pricing and Valuation, Tax + Technology and Tax Litigation and Mediation – we deliver a world of tax in control.

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